School District: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ District No: \_\_\_\_\_\_\_

**2023 - 2024 AD VALOREM TAX REQUEST WORKSHEET**

|  |  |  |  |
| --- | --- | --- | --- |
| **BASE CALCULATION**: *Note: The district is allowed to choose any of the three previously completed fiscal years in determining the base. A fiscal year is defined as beginning October 1 and ending September 30, per Section 37-57-107, Mississippi Code Annotated (1972).* | | | |
|  | Ad Valorem Taxes Collected:  October 1, 2022, through \_\_\_\_\_\_\_\_\_, 2023. | | $ |
|  | Anticipated Ad valorem taxes to be Collected:  \_\_\_\_\_\_\_\_\_\_\_\_, 2023 through September 30, 2023. | | $ |
|  | Homestead Reimbursement (2022-2023) | | $ |
| ADD | | Ad Valorem Tax Reduction Funds (2022-2023) | $ |
| ADD | | Ad Valorem Tax Escrow (2021-2022) | $ |
| ADD | | Ad Valorem Tax Shortfall Notes (2022-2023) | $ |
| LESS | | Ad Valorem Tax Escrow (2022-2023) | $ |
| **TOTAL BASE** | | | $ |
| PLUS | | \_\_\_\_ % increase | $ |
| PLUS | | New Programs *[Amount allowed under 37-57-104. This is the amount of the increase in local contribution over the prior year that shall be requested outside of the 4-7% limitation. ]* | $ |
| PLUS | | Estimated Ad Valorem Tax on New Property | $ |
| **TOTAL AD VALOREM TAX NEEDS** | | | $ |
| LESS | | Ad Valorem Tax Escrow (2022-2023) | $ |
| **NET AD VALOREM TAX REQUEST FOR OPERATIONS** (§37-57-104 thru 107) | | | $ |

|  |  |  |
| --- | --- | --- |
| **AD VALOREM TAX REQUESTED FOR DEBT SERVICE** *(List & cite code authority)* | | |
|  | General Obligation Bonds (whether administered by taxing authority or school district) | $ |
| Three Mill / 10-20 Year Notes | $ |
| Shortfall | $ |
| Voc. Tech. | $ |
| **OTHER AD VALOREM TAX REQUESTS** *(List and cite code authority)* | | |
|  |  | $ |
|  | $ |

**NOTE: Proper communication between you and your levying authority is essential. Communicate to your levying authority that your**

**district is requesting this amount in total and the total should be allocated as noted above. There should be no doubt that**

**Homestead Reimbursement is to be considered by the levying authority in its calculation of the levies and not a concern of the school district at this point.**

**Please submit to the Office of School Financial Services via SharePoint. Place in the appropriate**

**fiscal year folder for Annual Forms by October 1st.**