PLEASE Read the entire document and edit the applicable areas of the solicitation to meet your program needs!

**Please note that words in RED need to be replaced with language specific to your solicitation and change text to black or delete language in red if not applicable.**

**REQUEST FOR QUALIFICATIONS**

[](https://www.mdek12.org/)

**Name of Solicitation**

**Submission Deadline Date: DATE**

Table of Contents click gray area to update ToC

[Section 1. INTRODUCTION AND OVERVIEW 4](#_Toc82703752)

[1.1 Purpose and Goals 4](#_Toc82703753)

[Section 2. SCOPE OF SERVICES 4](#_Toc82703754)

[2.1 Scope of Services 4](#_Toc82703755)

[2.2 Contractor Qualifications Required 4](#_Toc82703756)

[2.3 Deliverables 5](#_Toc82703757)

[2.4 Cost Data 5](#_Toc82703758)

[Section 3. REFERENCES 5](#_Toc82703759)

[Section 4. MINIMUM QUALIFICATIONS 5](#_Toc82703760)

[4.1 Submission Requirements 6](#_Toc82703761)

[4.2 Packet Submission Period 7](#_Toc82703762)

[4.3 Important Tentative Dates 8](#_Toc82703763)

[4.4 Letter of Intent to Propose 8](#_Toc82703764)

[4.5 Pre-Conference 8](#_Toc82703765)

[4.6 Questions and Answers 9](#_Toc82703766)

[4.7 Acknowledgment of Amendments 9](#_Toc82703767)

[4.8 Cost of Packet Preparation 9](#_Toc82703768)

[4.9 Right to Reject, Cancel and/or Issue Another Solicitation 9](#_Toc82703769)

[4.10 Registration with Mississippi Secretary of State 9](#_Toc82703770)

[4.11 Debarment 9](#_Toc82703771)

[4.12 State Approval 9](#_Toc82703772)

[Section 5. PROCUREMENT OF CONTRACTS 10](#_Toc82703773)

[5.1 Restrictions on Communications with The MDE Staff 10](#_Toc82703774)

[5.2 Acceptance of Packets 10](#_Toc82703775)

[5.3 Disposition of Packet 10](#_Toc82703776)

[5.4 Modification or Withdrawal of a Packet 10](#_Toc82703777)

[5.5 Rejection of Packets 11](#_Toc82703778)

[5.6 Corrections and Clarifications 11](#_Toc82703779)

[5.7 Packet Evaluation 11](#_Toc82703780)

[5.8 Right of Negotiation 13](#_Toc82703781)

[5.9 The Mississippi Department Of Education 13](#_Toc82703782)

[5.10 Management Responsibilities of Personnel and Administration 13](#_Toc82703783)

[5.11 Memorandum of Understanding 13](#_Toc82703784)

[5.12 Ethics 14](#_Toc82703785)

[5.13 Termination in Event Of Employment 14](#_Toc82703786)

[5.14 Protest of Solicitation or Award 14](#_Toc82703787)

[5.14.1 Content of Protest 14](#_Toc82703788)

[5.14.2 Protest Decision 15](#_Toc82703789)

[5.14.3 Stay of Solicitation or Award 15](#_Toc82703790)

[5.14.4 Right to Appeal 15](#_Toc82703791)

[Appendix A – Packet Cover Sheet 16](#_Toc82703792)

[This Page Intentionally Left Blank 17](#_Toc82703793)

[Appendix B – Standard Terms and Conditions 18](#_Toc82703794)

[Appendix C - References 29](#_Toc82703795)

[Appendix D – ACKNOWLEDGEMENT OF AMENDMENTS 30](#_Toc82703796)

[Appendix E – CONTINGENT FEE 31](#_Toc82703797)

[Appendix F – NOTICE OF INTENT 32](#_Toc82703799)

# INTRODUCTION AND OVERVIEW

## Purpose and Goals

The Mississippi Department of Education (MDE) Office of Office Name, issues this Request for Qualifications to solicit offers from qualified, experienced, and responsible sound Offerors to provide name of services. Proposing vendors must have the proven ability to perform all core services requested in this solicitation. A more detailed listing of services is contained in the**Scope of Services (2.1)*.***

***Please provide background and purpose for services e.g., policies, decrees, statutes, etc.***

Delete for a one-year contract

All contract awards are at the discretion of the State Board of Education (SBE). The contract will be awarded for a project period up to Number (#) years; Number (#) years with a one (1) year option to renew the contract. Each year of the contract will be reviewed to ensure services will be continued annually and shall be contingent upon successful completion of the services in the preceding year’s contract, availability of funding and a performance-based evaluation. This solicitation and any resulting contracts shall be governed by the applicable provisions of *the State Board of Education Contract* *Policies* and if required, *the Mississippi Public Procurement Review Board (PPRB), Office of Personal Service Contract Review (OPSCR) Rules and Regulations*, a copy of which is available at 501 N. West Street, Suite 701E, Jackson, Mississippi 39201 for inspection or visit [PPRB/OPSCR Rules and Regulations](https://www.dfa.ms.gov/dfa-offices/personal-service-contract-review/opscr/). The contract Standard Terms and Conditions has been included as Appendix B for your review and acceptance. If the Vendor objects to any of the Standard Terms and Conditions, the objection may be considered as an adequate cause for rejection without further negotiations.

A copy of this solicitation, including all appendices and any subsequent amendments, including the Question and Answer amendment, if issued, will be posted on the MDE [website](https://www.mdek12.org/PN/RFP) under “Public Notice” Request for Applications, Qualifications, and Proposals section. It is the sole responsibility of all interested vendors to monitor the website for updates regarding this procurement.

# SCOPE OF SERVICES

This section contains information on services and requirements the Vendor must provide. The descriptions are not all-inclusive but are provided to inform you of services or requirements that may require additional planning or programming on your part. A detailed description of the Offeror’s experience must be aligned and documented based on the scope of work below.

Please provide a summary of information as to the agency’s expectations of the services. What, how, and the results to be gained.

The Vendor is expected to provide the following: Tie this section to the evaluation criteria, and rubric.

Scope of Services

Provide bulleted detailed information as what the program’s idea is to effectively implement and achieve services

## Contractor Qualifications Required

Provide detailed information as the required staff and/or materials needed to effectively implement and achieve services.

## Contractor Prerequisites

Provide detailed information

## Deliverables

Provide detailed information

## Price/Cost Data

## Hourly Rate

## The position will pay $ per hour for up to number hours.

## OR

## Price

Because of the scope of this project, we believe it should be possible for different Offerors to arrive at vastly differing estimates of resources required. The highest score is assigned to the lowest cost proposed. All other Offerors score will be based upon a budget formula approved by the State.

Delete if hourly rate applied or cost factors will not be evaluated.

**Cost Factors**

It is anticipated that this shall allow the Offeror to explain exactly what the State shall receive for the price and shall allow evaluators to determine the best packets based upon the information and the description of what the State shall receive in exchange for this amount.

* Provide detailed information as to what the price will be evaluated on.

# REFERENCES

The Program Office staff and the Office of Procurement must be able to contact two (2) trade references, if required, within five (5) business days of packet opening of the submitted responses to ensure the Offeror is responsible. (See Appendix D)

1. List up to a minimum of three (3) clients, including government clients, for whom your company has performed services similar to those requested in this solicitation. The Offeror must provide sufficient client detail to demonstrate it has significant experience in working with programs similar to scope of this solicitation.

For each client, the list must specify:

* 1. Client name, include contact person, title (director or administrator etc.), location address, e-mail address, and phone number.
  2. The type of work your company provided to the client.
  3. Contract dates (beginning and end dates) your company provided services to the client.

# MINIMUM QUALIFICATIONS

1. The following minimum qualifications are mandatory. If, in the opinion of the MDE, the Offeror fails to prove that the submitted response meets any of the below minimum qualifications, the response qualifications will be disqualified from further evaluation. It is the responsibility of the Offeror to submit a complete and responsive packet on or before the submission deadline. Add additional **minimum qualifications** needed to complete the scope of work, if required
2. The Offeror must  provide:
   1. The age of the Offeror’s business and average number of employees for the past **number (#) years**,
   2. The abilities, qualifications, and experiences of all persons who would be assigned to provide required services,
   3. The required references as noted in Section 3 – References, and
3. The Offeror must provide details describing how the qualifications align with the scope of services.
4. The Vendor shall provide all services directly related to this contract from an office(s) located in the United States. Indicate your agreement with this requirement and identify any locations outside the State of Mississippi in which you propose to provide the services described in this solicitation.
5. Include in your responses the total number of years in business and the company’s experience related to the scope of work.
6. If federal funds are allocated for payment, Offeror must verify its business is not debarred.

(For company contracts $50,000 above)

1. Awarded vendor must agree to secure a performance bond for 100% of the awarded fiscal year contract amount or the total value of a multiple year contract for services. A performance bond shall be waived or negotiated. The performance bond is due within ten (10) days of execution of the contract and prior to commencement of services.

## Notice of Intent - Delete and Remove Form, if not required

For planning purposes, please submit a Notice of Intent Form by **5:00 PM** CST **Day, Month, Date, Year**. Notice shall be submitted via e-mail to name@mdek12.org. **Failure to submit the letter of intent will not disqualify the qualification packet from consideration**. Your intent notice should indicate your organization’s primary contact, and direct e-mail address. The submission of a Notice of Intent does not obligate the offeror to submit a qualification packet. **(Appendix G)**

## Pre-Conference - conference recording must be added to the Acknowledgements of Amendment Form. Sign in sheet required.

The MDE will host a workshop (virtually or at a location ) on **day, month, date, year** at **time** to assist potential offerors with understanding the service and award process. There is no cost for the workshop; however, registration is required. **A pre-conference participation is not required to apply but is highly encouraged.**

## Questions and Answers

Questions must be submitted to [name@mdek12.org](mailto:name@mdek12.org) and must be received no later than **Day, Month, Date, Year by 5:00 PM CST**, to ensure a response by the MDE. Responses to questions will be posted to the MDE website at <https://www.mdek12.org/PN/RFP> under “Public Notice” Request for Applications, Qualifications, and Proposals section as an amendment to the solicitation on **Day, Month, Date, Year**. Questions received after **the deadline** will not be considered for a response. It is the Offeror’s sole responsibility to regularly monitor the website for amendments and/or announcements concerning this solicitation.

## Acknowledgment of Amendments

The MDE reserves the right to amend this solicitation at any time. Should an amendment to the solicitation be issued, it will be posted to the MDE website at <https://www.mdek12.org/PN/RFP> under “Public Notice” Request for Applications, Qualifications, and Proposals section. Offerors must acknowledge receipt of any amendment to the solicitation by signing and returning the amendment acknowledgment form. The amendment acknowledgment form must be included in the packet submission. Please monitor the website for amendments to the solicitation. The MDE responses to questions will be treated as amendments to the solicitation and will require acknowledgment. It is the bidder’s sole responsibility to monitor MDE website for amendments to this solicitation.

## Cost of Packet Preparation

All costs incurred by the Offeror in preparing and delivering its packet, making presentations, and any subsequent time and travel to meet with the MDE regarding its packet shall be borne exclusively at the Offeror’s expense.

## Right to Reject, Cancel and/or Issue Another Solicitation

The MDE specifically reserves the right to reject any or all packets received in response to the solicitation, cancel the solicitation in its entirety, or issue another solicitation.

## Registration with Mississippi Secretary of State

By submitting a packet, the Offeror certifies that it is registered to do business in the State of Mississippi as prescribed by Mississippi law and the Mississippi Secretary of State or, if not already registered, that it will do so within seven (7) business days of being notified by the MDE Office of Procurement and Contracts that it has been awarded a contract.

## Debarment

By submitting a packet, the Offeror certifies that it is not currently debarred from submitting packets for contracts issued by any political subdivision or agency of the State of Mississippi or Federal Government and that it is not an agent of a person or entity that is currently debarred from submitting packets for contracts issued by any political subdivision or agency of the State of Mississippi.

## State Approval

It is understood that this contract may require approval by the SBE/PPRB. If required and if this contract is not approved, it is void and no payment shall be made hereunder. Every effort shall be made by the MDE to facilitate rapid approval and a start date consistent with the proposed schedule; however, please note the schedule is tentative.

# PROCUREMENT OF CONTRACTS

## Restrictions on Communications with the MDE Staff

## At no time shall any Offeror or its personnel, contact or attempt to contact any MDE staff regarding this solicitation except the contact specified in the Questions and Answers Section. Should it be determined that any Offeror has attempted to communicate or has communicated with any MDE employee outside of the Office of name regarding this solicitation, the MDE, at its discretion, may disqualify the Offeror from submitting a packet in response to this SOLICITATION.

## Submission Requirements

For packets that are **shipped/mailed**, the packet shall be submitted in one (1) original notebook binder using the Required Format in the section below. For packets that are submitted in the **RFXS** portal, the packet shall be submitted using the Required Format in the section below. **The complete packet including all attachments shall be submitted in a searchable Microsoft Office® format, preferably in Word® or Portable Document Format (PDF) only.** “Links” received to obtain a response via the RFXS will not be opened and the email will be rejected without further consideration for an award.

For a packet submitted via electronic or mail more than once, the LAST packet submitted will be the packet considered for an evaluation and award. **All other submissions will be rejected and not considered for an award.**

**Each page of the packet must be numbered**. Multiple page attachments and samples should be numbered internally within each document and not necessarily numbered in the overall page number sequence of the entire packet. The intent of this requirement is for the Offeror to submit all information in a manner that it is clearly referenced and easy to locate.

***Required Format:***

The Offeror shall provide the following:

1. one (1) original signed copy of the complete packet including all attachments.

***Section components must be clearly distinguished as follow:***

1. **COVER PAGE Packet Cover Sheet (Appendix A)**
2. **COMPONENT 1 – DETAILED RESUME**
   1. **Tab 1 – *Experience*** shall provide clear and concise information to encompass the minimum qualifications, deliverables, and expected outcomes/results to achieve the scope of work. Any required information that is omitted and not addressed in the minimum qualifications section will disqualify submission and will not be considered for an award.
   2. **Tab 2** ***–*** ***References*** must meet the requirements as set forth in the References section. (See Section 3)
3. **COMPONENT 2 – MANAGEMENT** 
   1. **Tab 2** ***–*** ***Resumes*** must include qualifications and experiences for all key personnel assigned to this project.
4. **COMPONENT 3 – PRICE/COST DATA –** **delete for hourly rate**
   1. **Tab 4 *–*** ***Price/Budget***
   2. **Tab 5** – ***Cost Factors***
5. **COMPONENT 4 – OTHER update numbers if cost data is deleted**
   1. **Tab 5** ***–*** Any additional relevant information (not to exceed five (5) pages).
   2. **Tab 6 –** Signed Contingent Fee/Acknowledgement of Amendments, if applicable.
6. If the packet contains *confidential or trade* information, one (1) additional *confidential or trade* electronic copy of the complete packet including all attachments shall be submitted in a searchable Microsoft Office® format, preferably in Word® or Portable Document Format (PDF).

***The second (2nd) PDF shall be labeled “Redacted” CONFIDENTIAL Packet and must be submitted* with the response by the deadline date for submission.** The Offeror shall identify and redact trade secret and information which shall remain confidential throughout the original packet or the **MDE shall consider the entire Packet to be public record.** Per Mississippi Code Annotated §25-61-9(7), the type of service to be provided, the price to be paid and the term of the contract cannot be deemed confidential.

The ***“Redacted” CONFIDENTIAL Packet*** shall be considered public record and immediately released, without notification to Offeror, pursuant to any request under the Mississippi Public Records Act, Miss. Code Ann. §25-61-1 *et seq.* and Miss. Code Ann. §79-23-1. **If a *“Redacted” CONFIDENTIAL Packet* is not received**, the original and “blind” evaluation copy shall be used/released for any reason deemed necessary by the MDE, including but not limited to, submission to the PPRB, posting to the Transparency Mississippi website, etc.

Modifications or additions to any portion of the procurement document may be a cause for rejection of the Packet. The MDE reserves the right to decide, on a case-by-case basis, whether to reject a packet with modifications or additions as non-responsive. As a precondition to packet acceptance, the MDE may request the Offeror to withdraw or modify those portions of the packet deemed non-responsive that do not affect quality, quantity, price, or delivery of the service. The solicitation issued by the MDE is the official version and will supersede any conflicting solicitation language subsequently submitted in packets.

All documentation submitted in response to this solicitation and any subsequent requests for information pertaining to this solicitation shall become the property of the MDE and will not be returned to the Offeror.

If you have additional information you would like to provide, include it as Component 4 of your packet. Failure to provide all requested information and in the required format may result in disqualification of the Packet. All requested information is considered important. The MDE has no obligation to locate or acknowledge any information in the packet that is not presented under the appropriate outline and in the proper location according to the instructions herein.

## Packet Submission Period

A signed packet packet shall be submitted electronically via [RFXS](mailto:RFXS@mdek12.org) no later than Day, Month, Date, Year**, 2:00 PM Central Standard Time (CST).** Offeror shall allow at least 72 hours in advance of the due date to consider unforeseen technical issues. Packet received after the time designated in the solicitation shall be considered late and shall not be considered for an award.

*The email subject line and electronic document shall identify the name of the solicitation and the name of the entity/individual submitting the response.**Any deviation from these instructions may result in disqualification of the qualification response and shall not be considered for an award.*

**Example Format for Subject Line: Education Teacher Training by Joe Blow (DO NOT UNDERSCORE or INSERT SYMBOLS)**

**OR**

**Shipping instructions** are provided below:

An original signed packet with number (#) copies shall be shipped/mailed and received in a sealed envelope at the MDE no later than Day, Month, Date, Year by 2:00 PM Central Standard Time (CST).

*The return address label must be visible on the outside of the sealed shipping envelope and shall include the name of the individual/entity submitting the response. Any deviation from these instructions may result in disqualification of the qualification response and shall not be considered for an award.*

**Ship To:**

**MONIQUE CORLEY**

**Office of Procurement**

**The Mississippi Department of Education**

**(Name of RFQ)**

**359 North West Street**

**Jackson, Mississippi 39201**

Timely submission of the packet package is the sole responsibility of the Offeror. It is suggested that if the packet is shipped to the MDE, it should be tracked to require an MDE mailroom staff signature and request a return receipt/notice with signature.  *Any packet shipped or mailed* ***MUST*** *be verified, date and time stamped, and recorded by an* ***MDE mailroom staff****.* The time and date of the receipt will be indicated on the sealed packet envelope or package by the MDE mailroom staff. The only acceptable evidence to establish the time of receipt at the MDE will be identified by the time and date stamp of the MDE mailroom staff on the packet wrapper or other documentary evidence of receipt used by the mailroom.

**Packages that are received in person by the offeror or a representative will NOT be opened. Packages received by shipping/mail without the appropriate acceptance by the MDE mailroom staff or is received and recorded AFTER the submission deadline will NOT be considered for an award.**

The MDE will not be responsible for delivery delays or lost packets.  All risk of late arrival due to unanticipated delays – whether delivered by shipping or electronic method – is entirely on the Offeror. All Offerors are urged to take the possibility of delay into account when submitting the packet and submit the packet electronically via [RFXS](mailto:RFXS@mdek12.org). The Offeror shall be notified as soon as practicable if their packet was rejected and the reason for such rejection.

## Important Tentative Dates

|  |  |
| --- | --- |
| **Day, Month Date, Year**  **Day, Month Date, Year** | Request for Qualification advertise dates |
| **Day, Month Date, Year** | Pre-Conference |
| **Day, Month Date, Year** | Deadline to submit questions and request for clarification |
| **Day, Month Date, Year** | Responses to questions and request for clarification posted |
| **Day, Month Date, Year** | Packet submission deadline by 2:00 PM CST |
| **Day, Month Date, Year** | Presentations \* |
| **Day, Month Date, Year** | Anticipated Date of the Notice of Intent to Award |
| **Day, Month Date, Year** | State Board of Education (SBE) Meeting |
| **Day, Month Date, Year** | Contract effective date |

***NOTE: Adjustments to the schedule may be made as deemed necessary by the MDE.***

*Delete below if no presentations*

\*The program office anticipates proposers selected as finalists will make presentations in Jackson, Mississippi or virtually (MDE discretion). The program office shall not be responsible for any expenses incurred by the proposer for such presentation. Due to the constraints of the solicitation timeline and the relative importance of presentations in the evaluation process, interested vendors are encouraged to be prepared to accommodate this schedule.

## Acceptance of Packets

After receipt of the packets, the MDE reserves the right to award the contract based on the terms, conditions, premises of the solicitation, and the packet of the selected company without negotiation.

All properly submitted packets shall be accepted by the MDE. After the compliance review or evaluating of packets, the MDE may request necessary amendments from all Offerors, reject any or all packets received, or cancel this solicitation, according to the best interest of the MDE and the State of Mississippi.

The MDE also reserves the right to waive minor irregularities in packets providing such action is in the best interest of the MDE and the State of Mississippi. A minor irregularity is defined as a variation of the solicitation which does not affect the price of the packet or give one party an advantage or benefit not enjoyed by other parties, or adversely impacts the interest of the MDE. Where the MDE may waive minor irregularities as determined by the MDE, such waiver shall in no way modify the solicitation requirements or excuse the Offeror from full compliance with the solicitation specifications and other contract requirements should the Offeror be awarded the contract.

The MDE reserves the right to exclude any and all non-responsive packets from any consideration for contract award. The MDE shall award a contract to the Offeror whose packet is responsive to the solicitation and is most advantageous to the MDE, the Board, and the State of Mississippi in price, quality, and other factors considered.

## Disposition of Packet

The packet submitted by the successful Offeror shall be incorporated into and become part of the resulting contract. All packets received by the MDE shall upon receipt become and remain the property of the MDE. The MDE shall have the right to use all concepts contained in any packet and this right shall not affect the solicitation or rejection of the packet.

## Modification or Withdrawal of a Packet

Prior to the packet submission deadline, a submitted packet may be withdrawn by submitting a written request for its withdrawal to the MDE, signed by the Offeror.

A packet may submit an amended packet before the packet submission deadline. Such amended packets shall be a complete replacement for a previously submitted packet and shall be clearly identified as such. The MDE shall not merge, collate, or assemble packet materials.

Unless requested by the MDE, no other amendments, revisions, or alterations to packets shall be accepted after the packet submission deadline. Any submitted packet shall remain a valid packet for one hundred eighty (180) calendar days from the packet submission deadline.

## Rejection of Packets

A packet response that includes terms and conditions that do not conform to the terms and conditions specified within this solicitation is subject to rejection as non-responsive. Further, submission of a packet that is not complete and/or unsigned is subject to rejection as non-responsive. The MDE reserves the right to permit the Offeror to withdraw nonconforming terms and conditions from its packet response prior to a determination by the MDE of non-responsiveness based on the submission of nonconforming terms and conditions. Additional reasons for rejecting a packet include:

1. The packet contains unauthorized amendments to the requirements of the solicitation;
2. The packet is conditional;
3. The packet is incomplete or contains irregularities, which make the packet indefinite or ambiguous;
4. The packet did not follow submission requirements;
5. The packet cover sheet does not have an original or electronic authentication signature by the authorized representative;
6. The packet contains false or misleading statements or references;
7. The Offeror is determined to be non-responsive;
8. The products or service item offered in the packet is unacceptable by reason of its failure to meet the requirements of the specifications or permissible alternates or other acceptable criteria set forth in the solicitation;
9. The packet is received late. Late packets shall be maintained unopen in the procurement file;
10. The Offeror or representative emails the qualification response packet to an MDE staff;
11. The Offeror has filed business bankruptcy, been implicated in fraud and/or been debarred within the past seven (7) years;
12. The Offeror did not perform prior MDE services in an honorable and/or proper like manner;
13. The Offeror currently indebted to the State;
14. Objection with the Standard Terms and Conditions; or
15. In person delivery of packet.

## Corrections and Clarifications

The MDE reserves the right to request clarifications or corrections to packets after the response has met the submission requirements and the response is deemed responsible for an award. Any packet received which does not meet the requirements of this solicitation will be considered non-responsive and eliminated from further consideration.

## Packet Evaluation

All packets received in response to this solicitation by the stated deadline will receive a comprehensive, fair, and impartial evaluation. An evaluation committee will evaluate the packets using a two or three-phase process, consisting of Compliance, and Analysis, and Finalist phases. A **100-point scoring scale** will be used in the evaluation process for packets determined to be in compliance and responsive to the solicitation. For packets ultimately determined to be finalists, Offerors must meet a minimum score of # and the additional points will be added based on presentations. The evaluation of any packet may be suspended and/or terminated at the MDE’s discretion at any point during the evaluation process at which the MDE determines that said packet and/or Offeror fails to meet any of the mandatory requirements as stated in this solicitation, the packet is determined to contain fatal deficiencies to the extent that the likelihood of selection for contract negotiations is minimal, or the MDE and/or the Board receives reliable information that would make contracting with the Offeror impractical or otherwise not in the best interests of the Board and/or the State of Mississippi.

The evaluation process, including evaluation factors and weights are described below:

**Compliance Phase** - In this pass or fail phase of the evaluation process, all packets received will be reviewed by the procurement officer and/or designee to determine if the following mandatory requirements of this solicitation have been satisfied:

1. Packet received by submission deadline;
2. Required packet submission format followed;
3. Minimum Qualifications met;
4. Packet Cover Sheet (Appendix A);
5. Detailed Resume;
6. Resumes for Key Personnel;
7. References;
8. Price/Cost Data; and
9. All Required Signed Forms (if applicable).

Failure to comply with these requirements may result in the packet being eliminated from further consideration. Offerors passing the Compliance Phase will be evaluated further.

**Weight –The Compliance Phase is a pass or fail phase of the evaluation.**

**Analysis Phase** **–** In this phase of the evaluation process, the evaluation committee will score packets to determine numerical scores for each qualified Offeror. Numerical scores will be calculated based on the following criteria. Evaluation factors are listed below in order of their relative importance and weight:

1. Price (Weight/Value – number%) – The highest score is assigned to the lowest cost proposed. All other Offerors score will be based upon a budget formula approved by the State. Delete if agency set the price.
2. Management Summary (Weight/Value – number %) - Summary of the Offeror’s implementation for providing the specified services.
3. Resume (Weight/Value – number %) – The quality and completeness of the Offeror’s solutions and information for providing the core services identified in the solicitation, demonstrating responsiveness, understanding, effectiveness, efficiency, and value to the Board in a proposed approach; provide a documented record of past performance of providing similar services. Review scope of work, contractor requirements and deliverables to include additional information if required.

Company

1. Management (Weight/Value – number %) – Possess personnel, equipment, and facilities to provide timely services; the ability to technically implement all services listed in this solicitation with qualified and experienced staff; references align with the services required. Review scope of work, contractor requirements and deliverables to include additional information if required.

Individual

1. References/Background (Weight/Value – number %) – the ability to implement all services listed in this solicitation with qualifications and experience; references align with the scope of work. Review scope of work, contractor requirements and deliverables to include additional information if required.

Upon completion of the Analysis Phase, the evaluation committee’s average score will determine if a finalist will move to the Finalist Phase (presentations). If presentations are not included within this solicitation, the finalist with the highest or highest to lowest ranking average score will be the Awarded Vendor(s) after completion of the Analysis Phase.

(Delete if no presentations requested)

**Finalist Phase** (Weight/Value – 40 %) **–** In this phase of the evaluation process, the evaluation committee will seek to determine from the finalists whose packet is the most advantageous to the MDE and the State.

1. Record of Past Performance of Similar Work (Experience and Qualifications)

Finalist Presentations – At the MDE’s discretion, finalists may be required to make a presentation to the evaluation committee. If scheduled, individual presentations shall be held in Jackson, Mississippi or virtual (the MDE discretion), to allow the evaluation committee the opportunity to conduct interviews of the finalists, and to confirm/clarify information provided in the submitted packets or otherwise gathered during the evaluation process. Any substantial oral clarification shall be reduced to writing by the Offeror.

Upon completion of the evaluation of packets, the evaluation committee’s average score will determine the top scoring packet(s) and the Program Office will make a recommendation to the SBE as to the packet deemed most advantageous to the State and to authorize the issuance of an Intent to Award contract notification to the selected vendor and authorize contract negotiations with the selected vendor, if applicable. Subsequent to authorization by the Board, all participating vendors will be notified in writing of the contract award.

# CONTRACT AWARD

Funds and awards are subject to appropriations by the state/federal government. This is a multi-term contract that will be awarded in the amount of $ per project year contingent availability of funds. The contract will be renewed the last and final year of the contract not to exceed a five (5) year period. The four (4) year contract with an option to renew year five (5) is contingent of continuation of services required and funding.

All contracts will be awarded contingent upon appropriations, proper implementation of the proposed project implementation, completion, and submission of all required documentation. Funding to eligible vendors is subject to the SBE and PPRB approvals, if applicable. **The Mississippi Department of Education reserves the right to negotiate award amounts with all potential Offerors.**

## Right of Negotiation

Discussions and negotiations regarding price and other matters may be conducted with a proposer who submits a packet determined to have reasonable likelihood of being selected for award, but a packet may be accepted without such discussions. The Board reserves the right to further clarify and/or negotiate with the proposer evaluated best following completion of the evaluation of packets but prior to contract execution, if deemed necessary by the Board. The Board also reserves the right to move to the next best proposer if negotiations do not lead to an executed contract with the best proposer. The Board reserves the right to further clarify and/or negotiate with the proposer on any matter submitted.

## The Mississippi Department of Education

The specific responsibilities of the MDE are stated below.

* Provide a contact person to work with the contractor to ensure quality control
* Review and approve timeframes and work plans
* Provide available information to assist the contractor
* Provide Scope of Work to Offeror (if program evaluation)
* Provide Calendar of Events to Offeror (if program evaluation)

## Management Responsibilities of Personnel and Administration

Except where expressly provided otherwise herein, each party shall bear its own cost incurred in performing its responsibilities hereunder. The contractor shall provide one person who shall be responsible for all activities required to fulfill said contract. This individual shall be invested with the authority to make decisions and commitments on behalf of the contracted party during the performance of the solicitation.

The MDE shall also designate one representative who shall act as the primary contact for this office. This representative shall be responsible for conferring all parties necessary to resolve unanticipated issues or requirements that might occur during the course of the solicitation.

Memorandum of Understanding

The execution of a Memorandum of Understanding (MOU) shall be required prior to the release of any student level data by the Mississippi Department of Education.  Failure to adhere to the provisions of the MOU may result in termination of the contract and/or may result in denial of subsequent renewal requests.

Ethics

In compliance with State law, a Contractor who is employed by a public entity agrees to make arrangements with his/her employer to take the appropriate leave (annual, professional, compensatory, etc.) during the period of service covered by this contract. Contractor also agrees not to utilize resources of the public employer to perform the services pursuant to this contract. Prior to execution of this contract, Contractor must submit to the MDE a Certification (on the MDE form) executed from his/her employer whereby the public employer acknowledges that it is aware of its employee working for the MDE.

## Termination in Event 0f Employment

Contract shall be terminated immediately if Contractor becomes an employee of the MDE and is only subject to payment of services prior to effective date of employment at the MDE.

End of this page

**Please make sure each Appendix and all forms are on a separate page**

**Appendix A – Packet Cover Sheet**

Company/Name: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Packets must be submitted as directed in the ***Packet Submission Requirements*** on or before the submission deadline specified in the solicitation.

|  |  |
| --- | --- |
| Company Representative and Title |  |
| Mailing Address |  |
| City, State, Zip |  |
| Telephone: |  |
| E-Mail Address: |  |

***Please identify the Office/Branch which will provide services for the MDE if different from above:***

|  |  |
| --- | --- |
| Contact Person and Title |  |
| Telephone Number |  |
| Email Address |  |
| Physical Address |  |
| City, State, Zip |  |
| Mailing Address |  |
| City, State, Zip |  |

1. Are you currently registered as a Supplier in MAGIC? \_\_\_\_YES \_\_\_\_ NO
2. If known, what is your supplier number? \_\_\_\_\_\_\_\_\_\_\_\_\_\_
3. Are you currently registered with PayMode? \_\_\_\_YES \_\_\_\_ NO
4. Are you a minority owned company? \_\_\_\_YES \_\_\_\_NO

**By signing below, the Company Representative certifies that he/she has authority to bind the company, and further acknowledges and certifies the statements below on behalf of the company:**

* That the Offeror will perform the services required at the prices stated in their packet.
* That the pricing submitted will remain firm for the contract term.
* That, to the best of its knowledge and belief, the cost or pricing data submitted is accurate, complete, and current as of the submission date.
* That the company is licensed or authorized to provide the proposed services in the State of Mississippi.
* The Offeror indicates and is in agreement with the Standard Terms and Conditions as set forth above. If the Offeror objects to any of the Standard Terms and Conditions, the objection may be considered as an adequate cause for rejection without further negotiations.
* The State of Mississippi utilizes the Mississippi Accountability System for Government Information and Collaboration (MAGIC) system to manage contracts. Additionally, electronic payments are issued through an electronic portal called [PayMode](http://www.paymode.com/mississippi). In order to do business with the State of Mississippi, all Suppliers must be registered with both systems. By submitting a packet, the Offeror certifies it is registered with both systems and if not already registered, will do so within seven (7) business days of being notified by the MDE that it has been awarded a contract.

Authorized Signature: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Date: \_\_\_\_\_\_\_\_\_\_\_

# 

# This Page Intentionally Left Blank

**Appendix B – Standard Terms and Conditions**

*Certain terms and conditions are required for contracting. Therefore, the Offeror shall assure agreement and compliance with the following standard terms and conditions.*

1. **ACCESS TO RECORDS**

Contractor agrees that the MDE, or any of its duly authorized representatives, at any time during the term of this agreement, shall have access to, and the right to audit and examine any pertinent books, documents, papers, and records of Contractor related to Contractor’s charges and performance under this agreement. Such records shall be kept by Contractor for a period of three (3) years after final payment under this agreement, unless the MDE authorizes their earlier disposition. Contractor agrees to refund to the MDE any overpayment disclosed by any such audit. However, if any litigation, claim, negotiation, audit or other action involving the records has been started before the expiration of 3-year period, the records shall be retained until completion of the action and resolution of all issues which arise from it.

1. **ANTI-ASSIGNMENT/SUBCONTRACTING**

Contractor acknowledges that it was selected by the State to perform the services required hereunder based, in part, upon Contractor’s special skills and expertise. Contractor shall not assign, subcontract, or otherwise transfer this agreement, in whole or in part, without the prior written consent of the State, which the State may, in its sole discretion, approve or deny without reason. Any attempted assignment or transfer of its obligations without such consent shall be null and void. No such approval by the State of any subcontract shall be deemed in any way to provide for the incurrence of any obligation of the State in addition to the total fixed price agreed upon in this agreement. Subcontracts shall be subject to the terms and conditions of this agreement and to any conditions of approval that the State may deem necessary. Subject to the foregoing, this agreement shall be binding upon the respective successors and assigns of the parties.

1. **APPLICABLE LAW**

The contract shall be governed by and construed in accordance with the laws of the State of Mississippi, excluding its conflicts of law provisions, and any litigation with respect thereto shall be brought in the courts of the State. Contractor shall comply with applicable federal, state, and local laws and regulations.

1. **APPROVAL**

It is understood that if this contract requires approval by the Public Procurement Review Board and/or the Mississippi Department of Finance and Administration Office of Personal Service Contract Review and this contract is not approved by the PPRB and/or OPSCR, it is void and no payment shall be made hereunder.

1. **ATTORNEY’S FEES AND EXPENSES**

Subject to other terms and conditions of this agreement, in the event Contractor defaults in any obligations under this agreement, Contractor shall pay to the State all costs and expenses (including, without limitation, investigative fees, court costs, and attorney’s fees) incurred by the State in enforcing this agreement or otherwise reasonably related thereto. Contractor agrees that under no circumstances shall the customer be obligated to pay any attorney’s fees or costs of legal action to Contractor.

1. **AUTHORITY TO CONTRACT**

Contractor warrants (a) that it is a validly organized business with valid authority to enter into this agreement; (b) that it is qualified to do business and in good standing in the State of Mississippi; (c) that entry into and performance under this agreement is not restricted or prohibited by any loan, security, financing, contractual, or other agreement of any kind; and (d) notwithstanding any other provision of this agreement to the contrary, that there are no existing legal proceedings or prospective legal proceedings, either voluntary or otherwise, which may adversely affect its ability to perform its obligations under this agreement.

1. **AVAILABILITY OF FUNDS**

It is expressly understood and agreed that the obligation of the MDE to proceed under this agreement is conditioned upon the appropriation of funds by the Mississippi State Legislature and the receipt of state and/or federal funds. If the funds anticipated for the continuing time fulfillment of the agreement are, at any time, not forthcoming or insufficient, either through the failure of the federal government to provide funds or of the State of Mississippi to appropriate funds or the discontinuance or material alteration of the program under which funds were provided or if funds are not otherwise available to the MDE, the MDE shall have the right upon ten (10) working days written notice to Contractor, to terminate this agreement without damage, penalty, cost or expenses to the MDE of any kind whatsoever. The effective date of termination shall be as specified in the notice of termination.

1. **BACKGROUND CHECKS – INDIVIDUAL – Delete clause below for company**

Contractor represents that it has never been convicted or pled guilty or entered a plea of nolo contendere to a felony in any court of the state of Mississippi, another state, or in federal court in which public funds were unlawfully taken, obtained or misappropriated in the abuse of misuse of any office or employment or money coming into its hands by virtue of any office or employment. Contractor agrees to an initial criminal background check to be performed as well as subsequent criminal background checks that may be necessary and all charges associated with these criminal background checks will be the responsibility of Contractor. Any disqualifying information received from the criminal background check will render this agreement null and void.

1. **BACKGROUND CHECKS – COMPANY Delete clause below individual**

Contractor and/or its employees represents neither has ever been convicted or pled guilty or entered a plea of nolo contendere to a felony in any court of the state of Mississippi, another state, or in federal court in which public funds were unlawfully taken, obtained or misappropriated in the abuse of misuse of any office or employment or money coming into its hands by virtue of any office or employment.  Contractor and/or its employees agrees to an initial criminal background check to be performed as well as subsequent criminal background checks that may be necessary and all charges associated with these criminal background checks will be the responsibility of Contractor, if applicable. Any disqualifying information received from the criminal background check will render this agreement null and void. 

1. **BOARD APPROVAL**

It is understood that if this contract requires approval by the Mississippi State Board of Education, and this contract is not approved by the Mississippi State Board of Education, it is void and no payment shall be made hereunder.

1. **CHANGES IN SCOPE OF WORK**

The MDE may order changes in the work consisting of additions, deletions, or other revisions within the general scope of the contract. No claims may be made by Contractor that the scope of the project or of Contractor’s services has been changed, requiring changes to the amount of compensation to Contractor or other adjustments to the contract, unless such changes or adjustments have been made by written amendment to the contract signed by the MDE and Contractor.

If Contractor believes that any work is not within the scope of the project, is a material change, or will otherwise require more compensation to Contractor, Contractor must immediately notify the MDE in writing of this belief. If the MDE believes that the work is within the scope of the contract as written, Contractor will be ordered to and shall continue with the work as changes and at the cost stated for the work within the contract.

1. **COMPLIANCE LAWS**

Contractor understands that the MDE is an equal opportunity employer and therefore, maintains a policy which prohibits unlawful discrimination based on race, color, creed, sex, age, national origin, physical handicap, disability, genetic information, or any other consideration made unlawful by federal, state, or local laws. All such discrimination is unlawful and Contractor agrees during the term of the agreement that Contractor will strictly adhere to this policy in its employment practices and provision of services. Contractor shall comply with, and all activities under this agreement shall be subject to, all applicable federal, State of Mississippi, and local laws and regulations, as now existing and as may be amended or modified.

1. **CONFIDENTIALITY**

Notwithstanding any provision to the contrary contained herein, it is recognized that MDE is a public agency of the State of Mississippi and is subject to the Mississippi Public Records Act. Miss. Code Ann. §§ 25-61-1 *et seq.* If a public records request is made for any information provided to MDE pursuant to this agreement and designated by the Contractor in writing as trade secrets or other proprietary confidential information, the MDE shall follow the provisions of Miss. Code Ann. §§ 25-61-9 and 79-23-1 before disclosing such information. The MDE shall not be liable to the Contractor for disclosure of information required by court order or required by law.

1. **CONTRACTOR PERSONNEL**

Contractor agrees that, at all times, the employees of contractor furnishing or performing any of the services specified under this agreement shall do so in a proper, workmanlike, and dignified manner.

TheMDE shall, throughout the life of the contract, have the right of reasonable rejection and approval of staff or subcontractors assigned to the work by Contractor. If the MDE reasonably rejects staff or subcontractors, Contractor must provide replacement staff or subcontractors satisfactory to the MDE in a timely manner and at no additional cost to the MDE*.* The day-to-day supervision and control of Contractor’s employees and subcontractors is the sole responsibility of Contractor.

MDE reserves the right to request changes in personnel assigned to the project. The MDE Project Manager must pre-approve any changes in key personnel through the contract term. Substitutions are not permitted without written approval of the MDE Project Manager.

1. **COPYRIGHTS**

Contractor agrees the MDE shall determine the disposition of the title to and the rights under any copyright by Contractor or employees on copyrightable material first produced or composed under this agreement. Further, Contractor hereby grants to the MDEa royalty-free, nonexclusive, irrevocable license to reproduce, translate, publish, use and dispose of, and to authorize others to do so, all copyrighted (or copyrightable) work not first produced or composed by Contractor in the performance of this agreement, but which is incorporated in the material furnished under the agreement. This grant is provided that such license shall be only to the extent Contractor now has, or prior to the completion of full final settlements of agreement may acquire, the right to grant such license without becoming liable to pay compensation to others solely because of such grant.

Contractor further agrees that all material produced and/or delivered under this contract will not, to the best of Contractor’s knowledge, infringe upon the copyright or any other proprietary rights of any third party. Should any aspect of the materials become, or in Contractor’s opinion be likely to become, the subject of any infringement claim or suit, Contractor shall procure the rights to such material or replace or modify the material to make it non-infringing.

1. **DEBARMENT AND SUSPENSION**

Contractor certifies to the best of its knowledge and belief, that it:

1. is not presently debarred, suspended, proposed for debarment, declared ineligible, or voluntarily excluded from covered transaction by any federal department or agency or any political subdivision or agency of the State of Mississippi;
2. has not, within a three year period preceding this qualification, been convicted of or had a civil judgment rendered against it for commission of fraud or a criminal offense in connection with obtaining, attempting to obtain, or performing a public (federal, state, or local) transaction or contract under a public transaction;
3. has not, within a three year period preceding this qualification, been convicted of or had a civil judgment rendered against it for a violation of federal or state antitrust statutes or commission of embezzlement, theft, forgery, bribery, falsification or destruction of records, making false statements, or receiving stolen property;
4. is not presently indicted for or otherwise criminally or civilly charged by a governmental entity (federal, state or local) with commission of any of these offenses enumerated in paragraph two (2) and (3) of this certification; and,
5. has not, within a three year period preceding this qualification, had one or more public transactions (federal, state, or local) terminated for cause or default.
6. **DISCLOSURE OF CONFIDENTIAL INFORMATION**

In the event that either party to this agreement receives notice that a third-party requests divulgence of confidential or otherwise protected information and/or has served upon it a subpoena or other validly issued administrative or judicial process ordering divulgence of confidential or otherwise protected information that party shall promptly inform the other party and thereafter respond in conformity with such subpoena to the extent mandated by law. This section shall survive the termination or completion of this agreement. The parties agree that this section is subject to and superseded by Miss. Code Ann. §§ 25-61-1 *et seq*.

1. **E-PAYMENT**

Contractor agrees to accept all payments in United States currency via the State of Mississippi’s electronic payment and remittance vehicle. The agency agrees to make payment in accordance with Mississippi law on “Timely Payments for Purchases by Public Bodies,” which generally provides for payment of undisputed amounts by the agency within forty-five (45) days of receipt of invoice. Mississippi Code Ann. § 31-7-301 *et seq.*

1. **E-VERIFICATION**

If applicable, Contractor represents and warrants that it will ensure its compliance with the Mississippi Employment Protection Act of 2008 and will register and participate in the status verification system for all newly hired employees. Mississippi Code Ann. §§ 71-11-1 *et seq*. The term “employee” as used herein means any person that is hired to perform work within the State of Mississippi. As used herein, “status verification system” means the Illegal Immigration Reform and Immigration Responsibility Act of 1996 that is operated by the United States Department of Homeland Security, also known as the E-Verify Program, or any other successor electronic verification system replacing the E-Verify Program. Contractor agrees to maintain records of such compliance. Upon request of the State and after approval of the Social Security Administration or Department of Homeland Security when required, Contractor agrees to provide a copy of each such verification. Contractor further represents and warrants that any person assigned to perform services hereafter meets the employment eligibility requirements of all immigration laws. The breach of this agreement may subject Contractor to the following:

* + 1. termination of this contract for services and ineligibility for any state or public contract in Mississippi for up to three (3) years with notice of such cancellation/termination being made public;

1. (2) the loss of any license, permit, certification or other document granted to Contractor by an agency, department or governmental entity for the right to do business in Mississippi for up to one (1) year; or,

1. both. In the event of such cancellation/termination, Contractor would also be liable for any additional cost incurred by the State due to Contract cancellation or loss of license or permit to do business in the State.
2. **EXCEPTIONS TO CONFIDENTIAL INFORMATION**

Contractor and the State shall not be obligated to treat as confidential and proprietary any information disclosed by the other party (“disclosing party”) which:

1. Is rightfully known to recipient prior to negotiations leading to this agreement, other than information obtained in confidence under prior engagements;

(2) is generally known or easily ascertainable by nonparties of ordinary skill in the business of the customer;

(3) is released by the disclosing party to any other person, firm, or entity (including governmental agencies or bureaus) without restriction;

(4) is independently developed by the recipient without any reliance on confidential information;

(5) is or later becomes part of the public domain or may be lawfully obtained by the State or Contractor from any nonparty; or,

(6) is disclosed with the disclosing party’s prior written consent.

1. **FORCE MAJEURE**

Each party shall be excused from performance for any period and to the extent that it is prevented from performing any obligation or service, in whole or in part, as a result of cause beyond the reasonable control and without the fault or negligence of such party and/or its subcontractors. Such acts shall include without limitation acts of God, strikes, lockouts, riots, acts of war, epidemics, governmental regulations superimposed after the fact, fire, earthquakes, floods or other natural disasters (“force majeure events”). When such a cause arises, Contractor shall notify the MDE immediately in writing of the cause of its inability to perform, how it affects its performance, and the anticipated duration of the inability to perform. Delays in delivery or in meeting completion dates due to force majeure events shall automatically extend such dates for a period equal to the duration of the delay caused by such events, unless the MDE determines it to be in its best interest to terminate this agreement.

1. **INDEMNIFICATION**

To the fullest extent allowed by law, Contractor shall indemnify, defend, save and hold harmless, protect, and exonerate the agency, its commissioners, board members, officers, employees, agents, and representatives, and the State of Mississippi from and against all claims, demands, liabilities, suits, actions, damages, losses, and costs of every kind and nature whatsoever including, without limitation, court costs, investigative fees and expenses, and attorney’s fees, arising out of or caused by Contractor and/or its partners, principals, agents, employees and/or subcontractors in the performance of or failure to perform this agreement. In the State’s sole discretion upon approval of the Office of the Mississippi Attorney General, Contractor may be allowed to control the defense of any such claim, suit, etc. In the event Contractor defends said claim, suit, etc., Contractor shall use legal counsel acceptable to the Office of the Mississippi Attorney General. Contractor shall be solely responsible for all costs and/or expenses associated with such defense, and the State shall be entitled to participate in said defense. Contractor shall not settle any claim, suit, etc. without the concurrence of the Office of the Mississippi Attorney General, which shall not be unreasonably withheld.

1. **INDEPENDENT CONTRACTOR**

Contractor shall perform all services as an independent contractor and shall at no time act as an agent for the State. No act performed, or representation made, whether oral or written, by Contractor with respect to third parties shall be binding on the MDE.

1. **INDEPENDENT PRICE DETERMINATION**

Contractor certifies that the price submitted was independently arrived at without collusion.

1. **INFORMATION DESIGNATED BY CONTRACTOR AS CONFIDENTIAL**

Any disclosure of those materials, documents, data, and other information which Contractor has designated in writing as proprietary and confidential shall be subject to the provisions of Mississippi Code Annotated §§ 25-61-9 and 79-23-1. As provided in the contract, the personal or professional services to be provided, the price to be paid, and the term of the contract shall not be deemed to be a trade secret, or confidential commercial or financial information. Any liability resulting from the wrongful disclosure of confidential information on the part of Contractor or its subcontractor shall rest with Contractor. Disclosure of any confidential information by Contractor or its subcontractor without the express written approval of the MDE shall result in the immediate termination of this agreement.

1. **LEGAL AND TECHNICAL SUPPORT**

Contractor shall utilize its knowledge and understanding of applicable legal standards and comply with recognized professional standards and generally accepted measurement principles applicable to assessments and uses of the type described in this contract, including but not limited to standards relating to validity and reliability. Contractor shall consult with the MDE concerning its implementation of the requirements of this section. In the event of a challenge in which the validity or reliability of the use of an assessment developed under this contract is an issue (other than a challenge based on infringement of copyright or other proprietary rights of a third party), Contractor shall cooperate with the MDE and/or the State of Mississippi in the defense of the assessment and shall provide reasonable technical and legal support with regard to Contractor’s activities under this contract without additional charges to the MDE or the State.

1. **MODIFICATION OR RENEGOTIATION**

This agreement may be modified, altered or changed only by written agreement signed by the parties hereto. The parties agree to renegotiate the agreement if federal and/or state revisions of any applicable laws or regulations make changes in this agreement necessary.

1. **NO LIMITATION OF LIABILITY**

Nothing in this agreement shall be interpreted as excluding or limiting any tort liability of Contractor for harm caused by the intentional or reckless conduct of Contractor or for damages incurred through the negligent performance of duties by Contractor or the delivery of products that are defective due to negligent construction.

1. **ORAL STATEMENTS**

No oral statement of any person shall modify or otherwise affect the terms, conditions, or specification stated in this contract.

1. **PAYMODE**

Payments by state agencies using the State’s accounting system shall be made and remittance information provided electronically as directed by the State. These payments shall be deposited into the bank account of Contractor’s choice. The State may, at its sole discretion, require Contractor to electronically submit invoices and supporting documentation at any time during the term of this Agreement. Contractor understands and agrees that the State is exempt from the payment of taxes. All payments shall be in United States currency.

1. **PRICE ADJUSTMENT**
2. **Price Adjustment Methods.** Any adjustments in contract price, pursuant to a clause

     in this contract, shall be made in one or more of the following ways:

1. by agreement on a fixed price adjustment before commencement of the

Additional performance;

1. by unit prices specified in the contract;
2. by the costs attributable to the event or situation covered by the clause, plus

appropriate profit or fee, all as specified in the contract; or,

1. by the price escalation clause.

(2) **Submission of Cost or Pricing Data.** Contractor shall provide cost or pricing data for any price adjustments subject to the provisions of Section 3-401 (Cost or Pricing Data) of the *Mississippi Public Procurement Review Board Office of Personal Service Contract Review Rules and Regulations*.

1. **PROCUREMENT REGULATIONS**

The contract shall be governed by the applicable provisions of the *Mississippi Public Procurement Review Board Office of Personal Service Contract Review Rules and Regulations*, a copy of which is available at 501 North West Street, Suite 701E, Jackson, Mississippi 39201 for inspection, or downloadable at <http://www.DFA.ms.gov>.

1. **REPRESENTATION REGARDING CONTINGENT FEES**

Contractor represents that it has not retained a person to solicit or secure a State contract upon an agreement or understanding for a commission, percentage, brokerage, or contingent fee, except as disclosed in Contractor’s bid or qualification packet.

1. **REPRESENTATION REGARDING GRATUITIES**

The bidder, offeror, or Contractor represents that it has not violated, is not violating, and promises that it will not violate the prohibition against gratuities set forth in Section 6-204 (Gratuities) of the Mississippi Public Procurement Review Board Office of Personal Service Contract Review Rules and Regulations.

1. **RIGHT TO AUDIT**

Contractor shall maintain such financial records and other records as may be prescribed by the MDE or by applicable federal and state laws, rules, and regulations. Contractor shall retain these records for a period of three years after final payment, or until they are audited by the MDE, whichever event occurs first. These records shall be made available during the term of the contract and the subsequent three-year period for examination, transcription, and audit by the Mississippi State Auditor’s Office, its designees, or other authorized bodies.

1. **RIGHT TO INSPECT FACILITY**

The MDE may, at reasonable times, inspect the place of business of a Contractor or any subcontractor which is related to the performance of any contract awarded by the MDE.

1. **SEVERABILITY**

If any part of this agreement is declared invalid or unenforceable, such invalidity or unenforceability shall not affect any other provision of the agreement that can be given effect without the invalid or unenforceable provision, and to this end the provisions hereof are severable. In such event, the parties shall amend the agreement as necessary to reflect the original intent of the parties and to bring any invalid or unenforceable provision in compliance with applicable law.

1. **STOP WORK ORDER**
2. **Order to Stop Work**: The Chief Procurement Officer, may, by written order to Contractor at any time, and without notice to any surety, require Contractor to stop all or any part of the work called for by this contract. This order shall be for a specified period not exceeding 90 days after the order is delivered to Contractor, unless the parties agree to any further period. Any such order shall be identified specifically as a stop work order issued pursuant to this clause. Upon receipt of such an order, Contractor shall forthwith comply with its terms and take all reasonable steps to minimize the occurrence of costs allocable to the work covered by the order during the period of work stoppage. Before the stop work order expires, or within any further period to which the parties shall have agreed, the Chief Procurement Officer shall either:
   1. cancel the stop work order; or,
   2. terminate the work covered by such order as provided in the Termination for Default clause or the Termination for Convenience clause of this contract.
3. **Cancellation or Expiration of the Order**: If a stop work order issued under this clause is canceled at any time during the period specified in the order, or if the period of the order or any extension thereof expires, Contractor shall have the right to resume work. An appropriate adjustment shall be made in the delivery schedule or Contractor price, or both, and the contract shall be modified in writing accordingly, if:
   1. The stop work order results in an increase in the time required for, or in Contractor’s cost properly allocable to, the performance of any part of this contract; and,
   2. Contractor asserts a claim for such an adjustment within 30 days after the end of the period of work stoppage; provided that, if the Chief Procurement Officer decides that the facts justify such action, any such claim asserted may be received and acted upon at any time prior to final payment under this contract.
4. **Termination of Stopped Work**: If a stop work order is not canceled and the work covered by such order is terminated for default or convenience, the reasonable costs resulting from the stop work order shall be allowed by adjustment or otherwise.

**Adjustments of Price:** Any adjustment in contract price made pursuant to this clause shall be determined in accordance with the Price Adjustment clause of this contract.

1. **TERMINATION FOR CONVENIENCE**
2. **Termination**. The Agency Head or designee may, when the interests of the State so require, terminate this contract in whole or in part, for the convenience of the State. Agency Head or designee shall give written notice of the termination to Contractor specifying the part of the contract terminated and when termination becomes effective.

**Contractor’s Obligations.** Contractor shall incur no further obligations in connection with the terminated work and on the date set in the notice of termination Contractor will stop work to the extent specified. Contractor shall also terminate outstanding orders and subcontracts as they relate to the terminated work. Contractor shall settle the liabilities and claims arising out of the termination of subcontractors and orders connected with the terminated work. The Agency Head or designee may direct Contractor to assign Contractor’s right, title, and interest under terminated orders or subcontracts to the State. Contractor must still complete the work not terminated by the notice of termination and may incur obligations as are necessary to do so.

1. **TERMINATION FOR DEFAULT**
2. **Default.** If Contractor refuses or fails to perform any of the provisions of this contract with such diligence as will ensure its completion within the time specified in this contract or any extension thereof, or otherwise fails to timely satisfy the contract provisions, or commits any other substantial breach of this contract, the Agency Head or designee may notify Contractor in writing of the delay or nonperformance and if not cured in ten days or any longer time specified in writing by the Agency Head or designee or designee, such officer may terminate Contractor’s right to proceed with the contract or such part of the contract as to which there has been delay or a failure to properly perform. In the event of termination in whole or in part, the Agency Head or designee may procure similar supplies or services in a manner and upon terms deemed appropriate by the Agency Head or designee. Contractor shall continue performance of the contract to the extent it is not terminated and shall be liable for excess costs incurred in procuring similar goods or services.

**Contractor’s Duties.** Notwithstanding termination of the contract and subject to any directions from the Agency Head or designee, Contractor shall take timely, reasonable, and necessary action to protect and preserve property in the possession of Contractor in which the State has an interest.

**Compensation.** Payment for completed services delivered and accepted by the State shall be at the contract price. The State may withhold from amounts due Contractor such sums as the Agency Head or designee deems to be necessary to protect the State against loss because of outstanding liens or claims of former lien holders and to reimburse the State for the excess costs incurred in procuring similar goods and services.

**Excuse for Nonperformance or Delayed Performance.** Except with respect to defaults of subcontractors, Contractor shall not be in default by reason of any failure in performance of this contract in accordance with its terms (including any failure by Contractor to make progress in the prosecution of the work hereunder which endangers such performance) if Contractor has notified the Agency Head or designee within 15 days after the cause of the delay and the failure arises out of causes such as: acts of God; acts of the public enemy; acts of the State and any other governmental entity in its sovereign or contractual capacity; fires; floods; epidemics; quarantine restrictions; strikes or other labor disputes; freight embargoes; or unusually severe weather. If the failure to perform is caused by the failure of a subcontractor to perform or to make progress, and if such failure arises out of causes similar to those set forth above, Contractor shall not be deemed to be in default, unless the services to be furnished by the subcontractor were reasonably obtainable from other sources in sufficient time to permit Contractor to meet the contract requirements. Upon request of Contractor, the Agency Head or designee shall ascertain the facts and extent of such failure, and, if such officer determines that any failure to perform was occasioned by any one or more of the excusable causes, and that, but for the excusable cause, Contractor’s progress and performance would have met the terms of the contract, the delivery schedule shall be revised accordingly, subject to the rights of the State under the clause entitled (in fixed-price contracts, “Termination for Convenience,” in cost-reimbursement contracts, “Termination”). “Termination for Convenience.” (As used in this Paragraph of this clause, the term “subcontractor” means subcontractor at any tier).

**Erroneous Termination for Default.** If, after notice of termination of Contractor’s right to proceed under the provisions of this clause, it is determined for any reason that the contract was not in default under the provisions of this clause, or that the delay was excusable under the provisions of Paragraph (4) (Excuse for Nonperformance or Delayed Performance) of this clause, the rights and obligations of the parties shall, if the contract contains a clause providing for termination for convenience of the State, be the same as if the notice of termination had been issued pursuant to such clause.

**Additional Rights and Remedies.** The rights and remedies provided in this clause are in addition to any other rights and remedies provided by law or under this contract.

1. **TERMINATION UPON BANKRUPTCY**

This contract may be terminated in whole or in part by the MDE upon written notice to Contractor, if Contractor should become the subject of bankruptcy or receivership proceedings, whether voluntary or involuntary, or upon the execution by Contractor of an assignment for the benefit of its creditors. In the event of such termination, Contractor shall be entitled to recover just and equitable compensation for satisfactory work performed under this contract, but in no case shall said compensation exceed the total contract price.

1. **TRADE SECRETS, COMMERCIAL AND FINANCIAL INFORMATION**

It is expressly understood that Mississippi law requires that the provisions of this contract which contain the commodities purchased or the personal or professional services provided, the price to be paid, and the term of the contract shall not be deemed to be a trade secret or confidential commercial or financial information and shall be available for examination, copying, or reproduction.

1. **TRANSPARENCY**

This contract, including any accompanying exhibits, attachments, and appendices, is subject to the “Mississippi Public Records Act of 1983,” and its exceptions. *See* Mississippi Code Ann. §§ 25-61-1 *et seq.* and Mississippi Code Annotated § 79-23-1. In addition, this contract is subject to the provisions of the Mississippi Accountability and Transparency Act of 2008. Mississippi Code Annotated §§ 27-104-151 *et seq.* Unless exempted from disclosure due to a court-issued protective order, a copy of this executed contract is required to be posted to the Mississippi Department of Finance and Administration’s independent agency contract website for public access [at http://](file:///C:/Users/kwiggins/AppData/Local/Microsoft/Windows/INetCache/Content.Outlook/5HVXQEUB/at%20http:/)www.transparency.mississippi.gov. Information identified by Contractor as trade secrets, or other proprietary information, including confidential vendor information or any other information which is required confidential by state or federal law or outside the applicable freedom of information statutes, will be redacted.

1. **UNSATISFACTORY WORK**

If, at any time during the contract term, the service performed, or work done by Contractor is considered by the Agency to create a condition that threatens the health, safety, or welfare of the citizens and/or employees of the State of Mississippi, Contractor shall, on being notified by the Agency, immediately correct such deficient service or work. In the event Contractor fails, after notice, to correct the deficient service or work immediately, the Agency shall have the right to order the correction of the deficiency by separate contract or with its own resources at the expense of Contractor.

End of this page

# Appendix C - References

|  |  |
| --- | --- |
| Client Name |  |
| Contact Name and Title |  |
| Contact Address |  |
| Contact Telephone Number |  |
| Email Address |  |
| Type of work provided to the client |  |
| Effective contract dates for the time frame services were/are being provided to client |  |

|  |  |
| --- | --- |
| Client Name |  |
| Contact Name and Title |  |
| Contact Address |  |
| Contact Telephone Number |  |
| Email Address |  |
| Type of work provided to the client |  |
| Effective contract dates for the time frame services were/are being provided to client |  |

|  |  |
| --- | --- |
| Client Name |  |
| Contact Name and Title |  |
| Contact Address |  |
| Contact Telephone Number |  |
| Email Address |  |
| Type of work provided to the client |  |
| Effective contract dates for the time frame services were/are being provided to client |  |

**Appendix D - REFERENCE SCORE SHEET**

**Applicant Name:**

**Reference Name:**

**Person Contacted, Title/Position:**

**Date/Time Contacted:**

**Service From/To Dates:**

|  |  |  |
| --- | --- | --- |
| Able to provide services when you called? | Yes | No |
| Satisfied with the services provided? If no, please explain. | Yes | No |
| Applicant easy to work with in scheduling services? | Yes | No |
| Was the service completed on time and within budget? | Yes | No |
| Applicant listened when issues were presented to resolve conflict?  (If never had an issue, please check here \_\_\_.) | Yes | No |
| Would you hire them again? | Yes | No |
| Would you recommend them? | Yes | No |

Potential applicant must have a minimum of 6 “yes” answers on the questions above from two references (total of 12 “yes” answers) to be considered responsible and to be considered.

**Score:** Pass/Fail

|  |  |  |
| --- | --- | --- |
| Do you have any business, professional or personal interest with the applicant? If yes, please explain. | Yes | No |

A “yes” to the above question may result in an automatic disqualification of the provided reference; therefore, resulting in a score of zero as responses to previous questions become null and void.

**Notes:** \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Program Director: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ \_\_\_\_\_\_\_\_\_\_\_

Signature Title Date

**Appendix E – ACKNOWLEDGEMENT OF AMENDMENTS**

The Question-and-Answer and any other amendment shall be signed, if issued. The Question-and-Answer amendment will be posted on the MDE [website](https://www.mdek12.org/PN/RFP) under “Public Notice” Request for Applications, Qualifications, and Proposals section. It is the sole responsibility of all interested vendors to monitor the MDE website for updates regarding any amendments to the solicitations.

**Appendix F – ASSURANCES AND CERTIFICATION**

**REPRESENTATION REGARDING CONTINGENT FEES:** Contractor represents that it has not retained a person to solicit or secure a state contract upon an agreement or understanding for a commission, percentage, brokerage, or contingent fee, except as disclosed in Contractor’s bid or packet.

**REPRESENTATION REGARDING GRATUITIES:** The bidder, offeror, or Contractor represents that it has not violated, is not violating, and promises that it will not violate the prohibition against gratuities set forth in Section 6-204 (Gratuities) of the Mississippi Public Procurement Review Board Office of Personal Service Contract Review Rules and Regulations. 3.

**CERTIFICATION OF** **INDEPENDENT PRICE DETERMINATION:** The bidder certifies that the prices submitted in response to the solicitation have been arrived at independently and without, for the purpose of restricting competition, any consultation, communication, or agreement with any other bidder or competitor relating to those prices, the intention to submit a bid, or the methods or factors used to calculate the prices bid.

**PROSPECTIVE CONTRACTOR’S REPRESENTATION REGARDING CONTINGENT FEES:** The prospective Contractor represents as a part of such Contractor’s bid or packet that such Contractor has not retained any person or agency on a percentage, commission, or other contingent arrangement to secure this contract.

**NON-DEBARMENT:** This certification is a material representation of fact relied upon by the Contracting Agencies. If it is later determined that the Contractor did not comply with 2 C.F.R. part 180, subpart C, and 2 C.F.R. part 3000, subpart C, in addition to remedies available to DFA and other Contracting Agencies, the federal government may pursue available remedies, including but not limited to suspension and/or debarment.

*I make the following certifications and assurances as a required element of this submission to which it is attached. The understanding that the truthfulness of the facts affirmed here and the continued compliance with these requirements are conditions precedent to the award or continuation of the related contract(s).*

Name: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Title: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Signature: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Date: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

*Modifications or additions to any portion of this document may be cause for rejection of the bid*

**Appendix G – AGENCY CONTRACTS**

The prospective contractor represents as a part of Name of Solicitation that contractor **does ( )** or **does not ( )**  have a current contract with the Mississippi Department of Education.

*The MDE has the right to review and align solicited services with a contractor’s current awarded contract for services to ensure conflicts and/or limitations do not exist. If conflicts and/or limitations exist, the MDE at its discretion may reject the Offeror’s packet and the Offeror will not be considered for an award for this solicited service.*

Potential contractors are required to provide a listing of each executed contract or contract applied, please provide the following:

|  |  |
| --- | --- |
| Program Office Name |  |
| Contract Service |  |
| Contract Amount |  |
| Contract Dates of Service |  |

|  |  |
| --- | --- |
| Program Office Name |  |
| Contract Service |  |
| Contract Amount |  |
| Contract Dates of Service |  |

**Delete this page if 4.1 is deleted above**

**Appendix H – NOTICE OF INTENT**



All Offeror planning to apply should submit a Notice of Intent to Apply. **The Notice of Intent to Apply should be received by the month, day, year deadline.** The Notice of Intent to Apply is **not** required to apply but may be necessary to assist the MDE in planning purposes and preparation for packet scoring. Please send via email to email@mdek12.org.

This notice confirms that my organization is interested applying for the name of solicitation and intends to submit a packet by the deadline date above.

Offeror/Fiscal Agent Name\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Address\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

City\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_State\_\_\_\_\_\_\_\_\_\_\_\_\_\_Zip\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Email\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Phone\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Sincerely,

**Authorized Signature**

**Title of Authorized Person**