OFFICE OF CHIEF OPERATIONS OFFICER Summary of State Board of Education Agenda Items Consent Agenda November 10, 2016

OFFICE OF PROCUREMENT

A. Monthly contracts with former State Employees receiving retirement benefits

Executive Summary

In accordance with Section 27-104-17(3), Mississippi Code of 1972, the Office of Chief Operations Officer requests approval of contracts with former state employees receiving retirement benefits for an amount exceeding twenty thousand dollars (\$20,000) a year, as per the attached report.

Recommendation: Approval

Back-up material attached

Detailed Report of State Retirees Hired Under Contract(s) Exceeding \$20,000 Mississippi Department of Education November 2016

Contract #	Retiree's Name	Contract Start Date	Contract End Date	Gross Contract	Net Contract	Office	Service Description	Reason for modification
100838	Ammerman, Priscilla	07/11/16	12/31/16	\$18,000.00	\$14,630.40	Child Nutrition	Trainer/Technical Assistance	N/A
100838 modification	Ammerman, Priscilla	07/11/16	06/30/17	\$39,767.76	\$32,270.40	Child Nutrition	Trainer/Technical Assistance	Funds increased and end date extended for additional services
101038	Bounds, Rebecca	07/18/16	12/31/16	\$18,000.00	\$14,630.40	Child Nutrition	Trainer/Technical Assistance	N/A
101038 modification	Bounds, Rebecca	07/18/16	06/30/17	\$39,718.40	\$32,230.40	Child Nutrition	Trainer/Technical Assistance	Funds increased and end date extended for additional services
8200027715	Cater, Jerry	08/04/16	12/31/16	\$18,000.00	\$18,000.00	Child Nutrition	Consultant	N/A
8200027715 modification	Cater, Jerry	08/04/16	06/30/17	\$45,000.00	\$45,000.00	Child Nutrition	Consultant	Funds increased and end date extended for additional services
840000371 modification	Curlee, John III	07/01/16	06/30/17	\$197,500.00	\$197,500.00	Conservatorship	Conservator/ Aberdeen School District	Funds increased for additional services
8200027551	James, Peggy	07/28/16	12/31/16	\$18,000.00	\$18,000.00	Child Nutrition	Technical Assistance	N/A

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Contract #	Retiree's Name	Contract Start Date	Contract End Date	Gross Contract	Net Contract	Office	Service Description	Reason for modification
8200027551 modification	James, Peggy	07/28/16	06/30/17	\$45,000.00	\$45,000.00	Child Nutrition	Technical Assistance	Funds increased and end date extended for additional services
101285 modification	Mangum, Kathy	08/09/16	06/30/17	\$48,346.92	\$40,392.64	Career and Technical Education	Technical Assistance	Funds increased and end date extended for additional services
101039	Miller, Sharon	07/14/16	12/31/16	\$18,000.00	\$14,630.40	Child Nutrition	Consultant/Technical Assistance	N/A
101039 modification	Miller, Sharon	07/14/16	06/30/17	\$36,000.00	\$29,260.80	Child Nutrition	Consultant/Technical Assistance	Funds increased and end date extended for additional services
840000370 modification	Pulley, Margie	07/01/16	06/30/17	\$199,500.00	\$199,500.00	Conservatorship	Conservator/Tunica County School District	Funds increased for additional services
840000372 modification	Richards, Ilean	07/01/16	06/30/17	\$195,500.00	\$195,500.00	Conservatorship	Conservator/Leflore County School District	N/A
8200027552	Schneider, Doris	07/28/16	12/31/16	\$18,000.00	\$18,000.00	Child Nutrition	Consultant	N/A
8200027552 modification	Schneider, Doris	07/28/16	06/30/17	\$40,000.00	\$40,000.00	Child Nutrition	Consultant	Funds increased and end date extended for additional services

Detailed Report of State Retirees Hired Under Contract(s) Exceeding \$20,000 Mississippi Department of Education November 2016

Contract #	Retiree's Name	Contract Start Date	Contract End Date	Gross Contract	Net Contract	Office	Service Description	Reason for modification
101282 modification	Simons, Mariella	08/09/16	06/30/17	\$46,346.92	\$38,392.64	Career and Technical Education	Technical Assistance/ Professional Development	Funds increased and end date extended for additional services

Notes:

- i. HB 681, passed during the Regular Legislative Session of 2009, mandates that state agency governing boards approve and report all contracts with state retirees in excess of \$20,000 to the Legislature.
- ii. Once a PERS retiree meets the \$20,000 threshold and is reported to the legislature, each additional contract must also be reported.
- iii. Gross contract amount is the total of personal services, FICA, retirement, and travel.
- iv. Net contract amount is the total of personal services and travel.
- v. For each modified contract, the amount reported is the contract total after modification.
- * The contract number and contract start date fields will be completed when the contract is signed.

Contract Summary for Retirees November 2016

Total Number of Contracts	Retiree's Name	Rate of Pay	Total Personal Services for all Contracts	Total FICA for all Contracts	Total PERS Fee for all Contracts	Total Travel for all Contracts	Total Gross for all Contracts	Office	Service Description
1	Ammerman, Priscilla	\$45.00	\$32,040.00	\$2,451.06	\$5,046.30	\$230.40	\$39,767.76	Child Nutrition	Trainer/Technical Assistance
1	Bounds, Rebecca	\$50.00	\$32,000.00	\$2,448.00	\$5,040.00	\$230.40	\$39,718.40	Child Nutrition	Trainer/Technical Assistance
1	Cater, Jerry	fixed	\$45,000.00	\$0.00	\$0.00	\$0.00	\$45,000.00	Child Nutrition	Consultant
1	Curlee, John III	\$106.25	\$170,000.00	\$0.00	\$0.00	\$27,500.00	\$197,500.00	Conservatorship	Conservator/ Aberdeen School District
1	James, Peggy	fixed	\$45,000.00	\$0.00	\$0.00	\$0.00	\$45,000.00	Child Nutrition	Technical Assistance
1	Mangum, Kathy	\$42.92	\$33,992.64	\$2,600.44	\$5,353.84	\$6,400.00	\$48,346.92	Career and Technical Education	Technical Assistance
1	Miller, Sharon	\$30.00	\$28,800.00	\$2,203.20	\$4,536.00	\$460.80	\$36,000.00	Child Nutrition	Consultant/ Technical Assistance

Contract Summary for Retirees November 2016

Total Number of Contracts	Retiree's Name	Rate of Pay	Total Personal Services for all Contracts	Total FICA for all Contracts	Total PERS Fee for all Contracts	Total Travel for all Contracts	Total Gross for all Contracts	Office	Service Description
1	Pulley, Margie	\$106.25	\$170,000.00	\$0.00	\$0.00	\$29,500.00	\$199,500.00	Conservatorship	Conservator/ Tunica County School District
1	Richards, Ilean	\$106.25	\$170,000.00	\$0.00	\$0.00	\$25,500.00	\$195,500.00	Conservatorship	Conservator/ Leflore County School District
1	Schneider, Doris	fixed	\$40,000.00	\$0.00	\$0.00	\$0.00	\$40,000.00	Child Nutrition	Consultant
1	Simons, Mariella	\$42.92	\$33,992.64	\$2,600.44	\$5,353.84	\$4,400.00	\$46,346.92	Career and Technical Education	Technical Assistance/ Professional Development