

School District: _____

District No: _____

2020 - 2021 AD VALOREM TAX REQUEST WORKSHEET

BASE CALCULATION: *Note: The district is allowed to choose any of the three previously completed fiscal years in determining the base. A fiscal year is defined as beginning October 1 and ending September 30, per Section 37-57-107, Mississippi Code Annotated (1972).*

	Ad Valorem Taxes Collected: October 1, 2019 through _____, 2020.	\$
	Anticipated Ad valorem taxes to be Collected: _____, 2020 through September 30, 2020.	\$
	Homestead Reimbursement (2019-2020)	\$
ADD	Ad Valorem Tax Reduction Funds (2019-2020)	\$
ADD	Ad Valorem Tax Escrow (2018-2019)	\$
ADD	Ad Valorem Tax Shortfall Notes (2019-2020)	\$
LESS	Ad Valorem Tax Escrow (2019-2020)	\$
TOTAL BASE		\$
PLUS	_____ % increase	\$
PLUS	New Programs [Amount allowed under 37-57-104. This is the amount of the increase in local contribution over the prior year that MAY be requested outside of the 4-7% limitation.]	\$
PLUS	Estimated Ad Valorem Tax on New Property	\$
TOTAL AD VALOREM TAX NEEDS		\$
LESS	Ad Valorem Tax Escrow (2019-2020)	\$
NET AD VALOREM TAX REQUEST FOR OPERATIONS (§37-57-104 thru 107)		\$

AD VALOREM TAX REQUESTED FOR DEBT SERVICE <i>(List & cite code authority)</i>		
	General Obligation Bonds (whether administered by taxing authority or school district)	\$
	Three Mill / 10-20 Year Notes	\$
	Shortfall	\$
	Voc. Tech.	\$
OTHER AD VALOREM TAX REQUESTS <i>(List and cite code authority)</i>		
		\$
		\$

NOTE: Proper communication between you and your levying authority is essential. Communicate to your levying authority that your district is requesting this amount in total and the total should be allocated as noted above. There should be no doubt that Homestead Reimbursement is to be considered by the levying authority in its calculation of the levies and not a concern of the school district at this point.

Please submit to the Office of School Financial Services via SharePoint. Place in the appropriate fiscal year folder for Annual Forms by October 1st.